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and
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Probate Practice and Elder Law Committees
present the
2025
***ESTATE PLANNING AND ELDER LAW
SYMPOSIUM***



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Please feel free to contact us if you have any questions or need additional information.

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Direction Home Akron Canton is here to connect older adults with supports to age independently.

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Phone: (330) 343-0008

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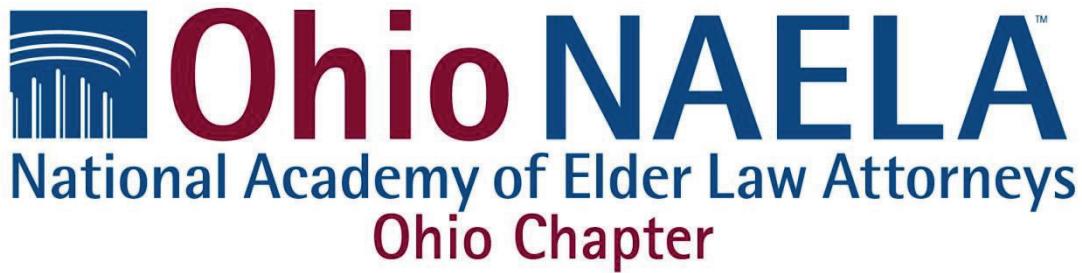
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Since its inception, one of Ohio NAEA's strengths has been the collegial spirit of the members. For years, this has translated into an incredible, if informal, network of practitioners always willing to take another Ohio NAEA member's call to discuss an issue or help think through a dilemma. Here are just a few examples of the Ohio NAEA community:

Listserv

A lifeline for many, the NAEA listserv connects members immediately through email, allowing members to post their need for a citation, thoughts on legal matter or even client referrals. There is a National listserv, as well as one specifically for Ohio. These listservs are becoming even more important as changes across the country are coming for the Medicaid program at the federal and state level.

Events

Not only does National NAEA offer a number of events throughout the year, the Ohio Chapter does as well. The Ohio Chapter has quarterly membership calls, where we discuss chapter events and issues, as well as substantive matters. The time in these quarterly meetings to discuss substantive topics allow chapter members to connect and discuss issues that are currently happening around the state. Recent topics have been Qualified Income Trusts and Retirement Funds. In addition, to the membership meetings, the Ohio Chapter holds a Medicaid Practicum every other year to help define roles and systems in your elder law practice. The Ohio NAEA Chapter also hosts an annual UnProgram. If you have never been to an UnProgram, we encourage you to join us because this is your program. It's about you and what you want to get out of the program. This is an opportunity to spend two days with NAEA members and other Elder and Special Needs Law Attorneys from around the state to brainstorm, network, exchange ideas and forms, gather and share substantive information on your area of practice.

Advocacy

National NAEA and Ohio NAEA lead and advocate on public policy issues facing members' clients and their families. Whether it is making public comments on proposed legislation or rule changes, or filing Amicus Briefs, NAEA is always looking for ways to advocate and protect the elderly and special needs population.

2025-2026 Ohio NAEA Chapter Dates

Friday, November 14, 2025: Quarterly Membership Meeting

Friday, February 20, 2026: Quarterly Membership Meeting

Thursday, April 16, 2026: Ohio NAEA Chapter Dinner during OSBA ELI

Friday, May 15, 2026: Quarterly Membership Meeting

Thursday, August 6, 2026: Ohio NAEA Dinner

Friday, August 7, 2026: Annual Meeting and UnProgram

Friday, November 20, 2026: Quarterly Membership Meeting

For more information about the Ohio NAEA Chapter: www.ohionaea.org

Contact: Ashley Shannon Burke, ashley@b-pelderlaw.com, Ohio NAEA Treasurer



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