

2024 SUMMER OUTING ALLIANCE COUNTRY CLUB



Join us on Thursday, September 19th See page 3

COMING EVENTS:

Annual Memorial Service - McKinley Courtroom • October 31, 2024 SAM Center Thanksgiving Drive - Details to come Holiday Party at Brookside Country Club • December 13, 2024

SCBA September 2024 Office Schedule

| Sept. 2 nd | OFFICE CLO LABOR DA | OSED IN OBSERVANCE OF Y |
|------------------------|------------------------|--|
| Sept. 4 th | 11:30 ам | Family Law Committee Meeting at Bender's |
| Sept. 5 th | 12:00 noon | Community Involvement Committee Meeting |
| Sept. 9 th | 4:00 рм | Disputed Fee Committee Meeting |
| Sept. 10 th | 12:00 noon | Elder Law Committee Meeting |
| Sept. 12 th | 12:00 noon | Finance Committee Meeting |
| Sept. 17 th | 3:45 рм | Grievance Committee Meeting |
| Sept. 18 th | 4:00 рм | Excutive Committee Meeting |
| Sept. 19 th | OFFICE CL | OSED Summer Outing at Alliance Country Club |
| Sept. 23 rd | 3:30 рм | SCBA 125th Celebration Committee Meeting |
| Sept. 26 th | 12:00 noon | Military & Veterans Affairs Committee Meeting |

Elder Law Committee Meeting

Tuesday, September 10, 2024 - 12:00 Noon DeAnn Williams, Executive Director at the Veterans Service Commission, will present **"Veterans Benefits and Services"**.

NOTARY EDUCATION CLASS & TESTING

Classes and Testing offered every 2nd & 4th Tuesday Stark County Bar Association Office *By Appointment Only*

1 Hour Renewal Education Class • 9:00 AM – 10:00 AM

3 Hour New Notary Public Education Class 12:00 Noon – 3:00 PM

TESTING 3:00 PM - 4:00 PM

Online classes and testing available at our website: <u>www.StarkCtyBar.com</u>

THE BAR JOURNAL Official Publication of the Stark County Bar Association

FOUNDED IN 1900

Suite 400, Courtyard Centre 116 Cleveland Ave., N.W. • Canton, Ohio 44702

Angela T. Vagotis, Bar President Tina McCort, Executive Director & Editor Chris Diaz, Bookkeeper & Editor

BAR OFFICE PHONE 330-453-0685 • E-MAIL ADDRESS BAR OFFICE FAX 330-453-0180 • SCB@starkctybar.com <u>www.StarkCtyBar.com</u>

2024 CLE Seminars

Note: All seminars will be held in the SCBA Conference Room unless otherwise noted.

2024 Professional Conduct Video Replays offered on MULTIPLE DATES: Sept. 25, Oct. 9, Nov. 8 - See Pg. 5

| Sept. 17, 2024 | The Tech Summertime Series Digital Forensics Webinar See Pg. 4 |
|----------------|--|
| Oct. 24, 2024 | 2024 Family Law Video Replay See Pg. 6 |
| Oct. 25, 2024 | Coordinated Community Response To Elder/Disabled Abuse First Christian Church See Pg. 7 |
| Nov. 19, 2024 | Tips from the Bench Seminar Stark County Office Building - Auditor's Hearing Room - Suite #210 See Pg. 10 |
| Nov. 21, 2024 | 2024 Estate Planning and Elder |

w. 21, 2024 2024 Estate Planning and Elder Law Symposium Video Replay See Pgs. 8 & 9

THE STARK COUNTY BAR ASSOCIATION



Reminder: M - Z! Complete your CLE by Dec. 31, 2024

The Bar Office E-Mail Addresses:

<u>Tina@StarkCtyBar.com</u> <u>SCBAReferral@StarkCtyBar.com</u> <u>CLE@StarkCtyBar.com</u>

SCBANotary@StarkCtyBar.com

Visit us at www.StarkCtyBar.com

The Bar Journal is published monthly for all bar members. Free to members, \$20.00 per year to others.

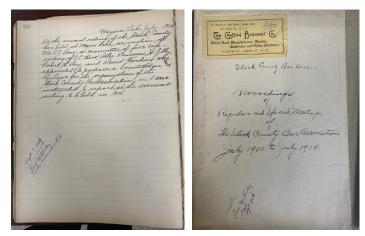
All communications and editorial material should be directed to the Bar Association office by the fifteenth day of the month preceding publication.

Opinions and positions expressed in the signed material are those of the author and may not necessarily reflect those of the Stark County Bar Association, its officers, staff or board of editors.

From Our President 1900 - 2025

Very shortly our Stark County Bar Association will have been in existence for 125 years. It is not too early to begin the preparations for our quasquicentennial anniversary. In fact, at the Bar Association, we began our planning meetings in the spring, and we now are fortunate to have our chairpeople. Tony Brown and Julie Jakmides have agreed to serve as chairs. We have a committee of people who have volunteered their time to serve as well. The committee welcomes anyone who would like to join.

You may wonder why I am devoting any time to this in the September newsletter, when we are still months away? Fortunately, members of this organization, who began it 125 years ago, began a minute book and documented the inception of the organization. The first formal meeting of the organization began as an "Annual Outing" in July 1900 at Meyers Lake. This became the beginning of the "Golf Outing", "Summer Outing" as we now know it today.



This year's Summer Outing is coming up on September 19th at Alliance Country Club. Hard to believe that is what began as the initial formal gathering of the Stark County Bar Association has carried on through time, year after year. Our social chairs, Judge Kristen Farmer and Judge Natalie Haupt, have been organizing the event and we hope you have the time to participate in golf and/or the dinner and social time that follows. You will find more information about it on page 3.

COMMITTEE SPOTLIGHT

This month the spotlight is on the Community Involvement Committee.



Angela T. Vagotis *President, Stark County Bar Association*

"The Mission of the Community Involvement Committee is to provide opportunities for Bar Members to improve their community through public service, volunteerism, and pro bono legal representation."

Andrea Scassa and Christy Pierson are the co-chairs of this committee. Their involvement began with Law, Love and Chocolate. Remember what a great event that was? No surprise that this wonderful committee came out of that event and was established in 2013. They have been the co-chairs since 2017 and their work has focused on seeking out volunteer opportunities for their committee members and for the entire bar membership. As Andrea said to me, they are not trying to be just a "drive" committee. Yes, they do events during the year such as the SAM Center Thanksgiving Drive, but that is not their focus. They spend a lot of time seeking out service projects that need volunteers to come to the site to perform the necessary tasks. For Andrea and Christv. the most rewarding part of their work with the committee is connecting to the community through their giving of time and their presence. The projects they have and continue to work on include: serving

(continued on next page)

From Our President (continued from previous page) dinner at the Refuge of Hope, packing food and trucks at the Akron Canton Food Bank, securing donations for the SAM Center Thanksgiving Drive, seeking donations and purchasing and wrapping gifts for Community Christmas Adopt a Family, obtaining donations for the Winter/Spring School Drive and volunteering at the Family Military Center location of Pegasus Farm. As if this is not enough, the committee also conducts interviews for the 50 Year Member Spotlight that you see published in our newsletter and they facilitate nominations for the Ohio State Bar Foundation 40 & Under Service Award. Finally, they routinely judge posters and essays for Law Week, with the Law Day Committee. We are grateful to the members who serve on this committee and do participate and contribute to these programs and projects. They not only are involved, but also involve their families, spouses and children.

SAVE THE DATE



DECEMBER 13TH, 2PM - 4PM JUDGE JIM D. JAMES RETIREMENT OPEN HOUSE STARK COUNTY FAMILY COURT

COMMITTEE MEMBERS

Andrea M. Scassa, Co-Chairman Christy M. Pierson, Co-Chairman

| Stephan P. Babik | |
|----------------------------|---|
| Andrea Bartos | Ι |
| Jason N. Bing | J |
| Aletha M. Carver | 1 |
| Cari Fusco Evans | Ι |
| Honorable Frank Forchione | (|
| Honorable Natalie R. Haupt | S |
| Honorable Taryn L. Heath | ł |
| Kelsey C. Kochman | |

Todd B. Kotler Derek C. McClowry Jamie R. Minor Melissa V. Pitinii Ivan L. Redinger, Jr. Carole S. Stahler (A) Sara E. Strattan Andrea K. Ziarko

We also appreciate the membership who contribute to these projects. Remember, you don't have to be a committee member to become involved. Andrea and Christy welcome committee members but as with all committees, if you join, please be prepared to partici-

pate.



Clearly the dedication and hard work of the Community Involvement Committee is making a difference in our community. These attorneys and all the volunteers who participate as part of this committee, are the face of the Stark County Bar Association. They give of their time in the evenings and weekends. You are encouraged to reach out to this committee and see how you can contribute to their ongoing efforts.

Andrea and Christy, through their committee, remain willing to provide support/volunteers for any other Committee that may need help.

CHANGES OF ADDRESS

Thomas P. Coffee, Esq.

Roderick Linton Belfance LLP 50 S. Main Street, 10th Floor Akron, OH 44308-1828 Phone (330) 315-1124 Email: <u>tcoffee@rlbllp.com</u> Magistrate Samantha Bloom

Medina County Domestic Relations Court 225 East Washington Street Medina, OH 44256 Phone (330) 764-8896 Email: <u>sbloom@medinadr.org</u>

Stark County Bar Association 2024 SUMMER OUTING



ALLIANCE COUNTRY CLUB Thursday, September 19, 2024

LUNCH:

GOLF:

11:30 A.M. – 12:45 P.M. Lunch Buffet - \$15.00 Per Person

11:30 A.M. - Registration &
Driving Range Open
12:45 P.M. - Call to Carts
1:00 P.M. - Shot Gun Start
\$130.00 Per Person, includes lunch, golf & cart and dinner. Beverages
will be available for purchase on course.

SOCIAL/COCKTAILS: 5:30 P.M. - Cash Bar Opens

DINNER:

6:00 P.M. - \$40.00 Per Person (Indicate if Vegetarian meal required) Awards/Raffle

TENNIS:

Complimentary

COME AND ENJOY PLAYING TENNIS OR GOLF AND STAY FOR LUNCH/DINNER.

REGISTRATION DEADLINE: September 12, 2024

Stark County Bar Association 400 Courtyard Centre Building 116 Cleveland Ave., N.W Canton, Ohio 44702 Ph: 330-453-0685 <u>SCB@StarkCtyBar.com</u>

. .

- ____ \$130.00 Golf Package
- _____ \$15.00 Lunch Only
- ____ \$40.00 Dinner Only
 - ____ Tennis Only
 - (Complimentary)

| Golf Foursome | |
|---------------|--|
| Player One: | |
| Player Two: | |
| Player Three: | |
| Player Four: | |



The Stark County Bar Association Technology Committee Presents:

THE TECH SUMMERTIME SERIES

The Stark County Bar Association Technology Committee's Tech Summertime Series is a series of three (3) continuing legal education sessions of one hour each. Each session will be to introduce and present ways and methods that attorneys are using technology to make their practices more efficient, more effective, and, generally, to make life in the profession better.

| SESSION THREE: | Digital Forensics |
|-------------------------|--|
| A R | Damon Hacker, ArcherHall |
| DATE/TIME: | Tuesday, September 17, 2024 @ 12:00 Noon - 1:00 p.m. |
| LOCATION: | Webinar |
| COST: | \$30 Members \$25 /Associate Members |
| | \$55.00 Non-Members |
| | |
| 2 | |
| Name | Atty. Reg. No. |
| Address | |
| Email | |
| *PLEASE NOTE: If you an | re currently a member of any local bar association, you may attend at our members' price. |
| 116 | Please mail checks to: Stark County Bar Association Cleveland Avenue, N.W., Suite 400, Canton, Ohio 44702-1728 |
| | RESERVATION CANCELLATION IS RECEIVED 24 HOURS IN ADVANCE OF SEMINAR. oplication has been submitted for 1 General CLE Credit Hour. |
| | |



2024 PROFESSIONAL CONDUCT VIDEO REPLAYS

• SEE DATES BELOW •

Replays at SCBA Conference Room

| <u>А.М.</u> 8:45 а.м. | REGISTRATION - Cof | fee & water provide | d. | <u>Р.М.</u> 12:45 р.м. |
|---|---|------------------------------------|---|---------------------------|
| PROMOTING CO | NFIDENCE IN THE CO | URTS THROUGH | ETHICS AND PROFESS | ONALISM |
| 9:00 A.M. | <u>OVERVIEW OF PROCEDURE</u> Richard A. Dove, Esq., Director, Board of Professional Conduct Supreme Court of Ohio | | 1:00 р.м. | |
| 10:00 а.м. | BREAK | | | 2:00 р.м. |
| 10:15 а.м. | Justice Melody J. Stewart, Ohio Supreme Court Justice Michael P. Donnelly, Ohio Supreme Court | | 2:15 р.м. | |
| Seminar Moderator: | Honorable Taryn L. Hea | th, Stark County Com | mon Pleas Court, General Div | vision |
| Topics Include: | Transparency D | presented Gender Fairness in tl | rations ctfully Disagree ne Courtroom | |
| 11:45 л.м. | ADJOURN | | | 3:45 р.м. |
| □ Wedne□ Wedne□ Friday, | 4 Professional sday, September 25, 20 sday, October 9, 2024 November 8, 2024 | 9:00 a 1:00 p 9:00 a | .m 11:45 a.m. .m 3:45 p.m. .m 11:45 a.m. | |
| *Members: \$ | Associate Me | embers: \$62.50 | Non-Members: \$137.50 | |
| Name: | | Atty. H | Reg. No | |
| Address: | | | | |
| Email: | | | | |
| - | - | - | n, you may attend at our mem y on the day of seminar? Circ | - |
| 1 | Please mail checks to: 16 Cleveland Avenue, N.W. | / | | |
| Applicat | ESERVATION CANCELLA' ion will be submitted for 2. | 50 Professional Cond | | SEMINAR. |

THE STARK COUNTY BAR JOURNAL
SEPTEMBER 2024



Stark County Bar Association

2024 FAMILY LAW VIDEO REPLAY

Thursday, October 24, 2024 SCBA Conference Room

- **8:45** A.M. **REGISTRATION** Water, coffee, and donuts provided.
- 9:00 A.M. <u>ELUDING ELECTRONIC EVIDENCE ERRORS WISELY</u> Honorable Kristin Farmer Stark County Court of Common Pleas
- 10:30 а.м. BREAK
- 10:45 л.м. <u>THE WEAPONIZATION OF TECHNOLOGY IN DOMESTIC</u> <u>VIOLENCE CASES</u> Stephen Bradley Professional Liaison, OurFamilyWizard
- 12:15 р.м. ADJOURN

| | | amily Law Video R sday, October 24, 2 | |
|-------------|-----------------------------|--|--|
| | *Members: \$90.00 | Associate Members: \$75.00 | Non-Members: \$165.00 |
| Name: | | Atty. R | eg. No |
| Address: _ | | | |
| Email: | | | |
| *PLEASE NOT | E: If you are currently a r | nember of any local bar association | , you may attend at our members' price |
| Do you pref | er to receive the seminar | materials via Email or Hard Copy | on the day of seminar? Circle one. |
| | | il checks to: Stark County Bar Ass venue, N.W., Suite 400, Canton, C | |

NO REFUNDS UNLESS RESERVATION CANCELLATION IS RECEIVED 24 HOURS IN ADVANCE OF SEMINAR.

Application will be submitted for 3.00 CLE Credit Hours.

THE STARK COUNTY BAR JOURNAL
SEPTEMBER 2024

COURT OF COMMON PLEAS Judge Taryn L. Heath

Judge Frank G. Forchione Judge Kristin G. Farmer

CANTON MUNICIPAL COURT

Judge Mary A. Falvey Judge Kristen Guardado Judge Richard J. Kubilus Judge Curt Werren

CANTON LAW DIRECTOR

Jason P. Reese

PROBATE COURT Judge Dixie Park

STARK COUNTY PROSECUTOR Kyle Stone

ALLIANCE MUNICIPAL COURT Judge Andrew L. Zumbar

MASSILLON MUNICIPAL COURT

Judge Edward J. Elum **Judge Joel C. Fichter**

Judge Rosemarie A. Hall

FAMILY COURT Judge Jim D. James

ALLIANCE LAW DIRECTOR Caitlyn Wever

MASSILLON LAW DIRECTOR

Justin Richard

S.M.A.R.T. STARK MULTI DISCIPLINARY ADVOCACY/PROTECTIVE RESOURCES TEAM STARK COUNTY BAR ASSOCIATION

Present

COORDINATED COMMUNITY RESPONSE TO ELDER/DISABLED ABUSE

FRIDAY, OCTOBER 25, 2024

- First Christian Church, 6900 Market Avenue North, Canton, OH 44721
- **REGISTRATION Continental Breakfast provided** 8:15 А.М.
- HUMAN TRAFFICKING AND THE INVESTIGATIVE PROCESS 9:00 А.М. Suzanne Lewis-Johnson, CEO No More Trafficking
- 10:00 а.м. **BREAK**
- FIRST RESPONDER WELLNESS: AFTER THE CALL AND SAFETY IN THE FIELD 10:15 А.М. KEYNOTE: Steve Click, Director of First Responder Wellness, Ohio Department of Public Safety Law Enforcement Initiatives
- ADULT PROTECTIVE SERVICES IN STARK COUNTY 11:45 А.М.
 - Susan Stroup, Chief Officer Social Services, Coleman Professional Services
- 12:30 р.м. LUNCH
- 1:15 р.м. PANEL DISCUSSION

Steve Click, Stark County Prosecutor Kyle Stone, Chief Ronald Devies, Suzanne Lewis-Johnson, Susan Stroup, Terri Downin

2:30 р.м. **ADJOURN**

| *Members: | \$135.00 |
|-----------|----------|
|-----------|----------|

0 Associate Members: \$112.50 Non-Members: \$247.50

Atty. Reg. No.

Name_____

Address

*PLEASE NOTE: If you are currently a member of any local bar association, you may attend at our members' price. **RESERVATION DEADLINE:** Friday, October 18, 2024

> Please mail checks to: Stark County Bar Association 116 Cleveland Avenue, N.W., Suite 400, Canton, Ohio 44702-1728

NO REFUNDS UNLESS RESERVATION CANCELLATION IS RECEIVED 24 HOURS IN ADVANCE OF SEMINAR.

Application will be submitted for 4.50 General CLE Credit Hours and 4.50 Credit Hours of Guardian Continuing Education by the Stark County Probate Court.



Sponsored by: Judge Dixie Park and the Probate Practice and Elder Law Committees of the Stark County Bar Association

| 8:15 A.M. | REGISTRATION: Coffee, water and donuts provided. |
|------------|---|
| 8:30 A.M. | <u>LEGISLATIVE UPDATE</u> Honorable Kelly Badnell, <i>Richland County Probate Court</i> |
| 9:00 A.M. | <u>CASE LAW UPDATE</u> Honorable Laura J. Gallagher, <i>Cuyahoga County Probate Court</i> |
| 10:00 а.м. | BREAK |
| 10:15 а.м. | <u>SECURE ACT 2.0</u> Edwin Morrow, Esq., Sr. Vice President, Huntington National Bank Brian C. Layman, Esq., JD CPA M. Tax, Layman Law Group, LLC |
| 11:15 а.м. | NURSING HOME OVERSIGHT: A BRIEF OVERVIEW OF THE STRENGTHS AND WEAKNESSES OF APS, THE LTC OMBUDSMAN, AND THE DEPT. OF HEALTH Blaine P. Brockman, Esq., Darby Legal Assistance |
| 11:45 a.m. | <u>CREDITOR'S CLAIMS</u> Matthew R. Hochstetler, Esq., <i>David J. Simmons & Associates</i> , LLC |
| 12:00 NOON | LUNCH - On Your Own |
| 1:00 р.м. | Presentation by Event Sponsor |
| 1:05 p.m. | <u>NOTARY PUBLIC CHANGES/UPDATES</u> Magistrate Stephan P. Babik, Stark County Common Pleas Court |
| 1:35 p.m. | <u>SUCCESSION PLANNING</u> Gretchen Koehler Mote, Esq., Director of Loss Prevention, Ohio Bar Liability Insurance |
| 2:35 р.м. | BREAK |
| 2:55 р.м. | DEMENTIA AND RELATED DISORDERS: SYMPTOMS AND IMPORTANCE OF ASSESSING DECISION-MAKING CAPACITY Dr. Jennifer Drost, DO and MPH, Medical Director, Geriatrics |
| 3:55 р.м. | <u>VIEW FROM THE BENCH</u> Honorable Dixie Park, Stark County Probate Court |
| 4:25 р.м. | ADJOURN |

Co.

2024 ESTATE PLANNING AND ELDER LAW SYMPOSIUM VIDEO REPLAY

Thursday, November 21, 2024 - SCBA Conference Room

*Members: \$187.50 Associate Members: \$156.25 Non-Members: \$343.75
Name: ______ Atty. Reg. No. ______
Address: _____

Email Address:

Please mail your payment to this seminar to: Stark County Bar Association 116 Cleveland Avenue, N.W., Suite 400, Canton, Ohio 44702-1728

MATERIALS: Handouts for this program will be provided to all attendees in electronic, rather than hard copy format. When you register, be sure to include your email address so that we can notify you when the electronic materials are available.

*PLEASE NOTE: If you are currently a member of any local bar association, you may attend at our members' price.

NO REFUNDS UNLESS RESERVATION CANCELLATION IS RECEIVED 24 HOURS IN ADVANCE OF SEMINAR.

Application has been submitted for 6.25 CLE Credit Hours including 1.00 Professional Conduct Hour and 5.25 Certified Specialization Credit Hours in Elder Law and Estate Planning, Trust and Probate Law.

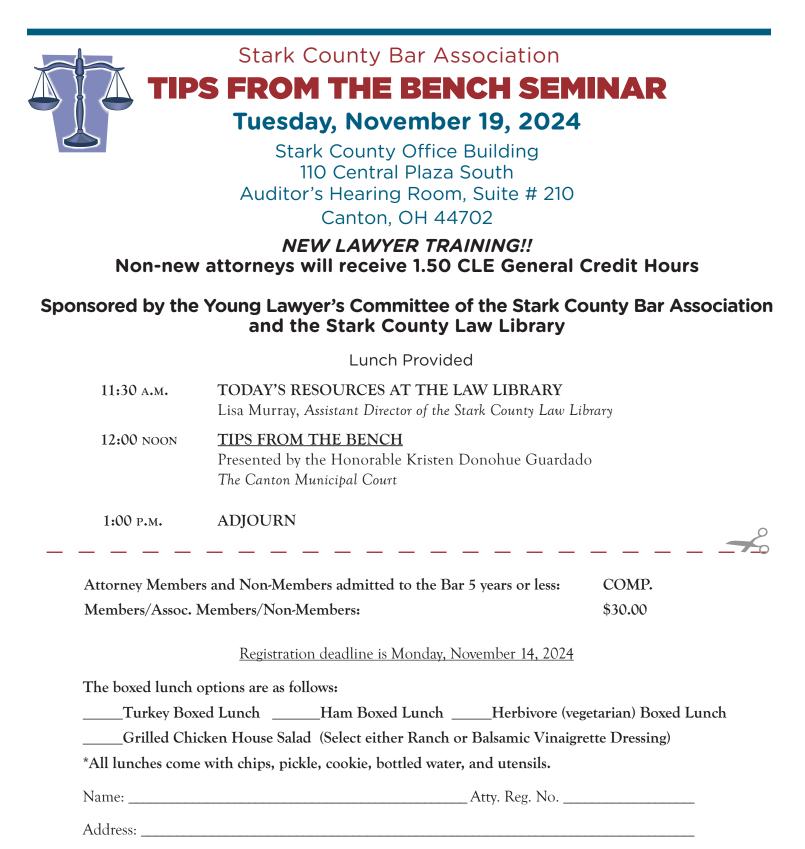
Continuing Legal Education Looking For Free CLE?



The Stark County Bar Association is in need of Moderators for CLE video replays at our office. We need attorneys throughout the year, especially during the month of December, who would be willing to serve in this capacity. In order to qualify as a Moderator, the Supreme Court requires that an attorney must have experience in the area of law in which they will be serving as Moderator. The Moderator will attend the video replay free of charge and receive CLE credit for the program. The Moderator must remain in the room with the attendees during the entire video.

If interested, please indicate the areas of law in which you would be willing to serve and mail the form to the Bar Office, 116 Cleveland Avenue, N.W., Suite 400, Canton, Ohio 44702 or Fax to: 330-453-0180. The completed form can also be scanned and emailed to: <u>CLE@starkctybar.com</u>.

| Name: | | EMail: | |
|-------|-------------------|----------------------|------------------|
| | | | |
| | Appellate Court | □ Litigation | Criminal Law |
| | 🗖 Municipal Court | Professional Conduct | □ Probate |
| | □ Family Law | □ Real Estate | \Box Other (s) |
| | | | |



Email:

Do you prefer to receive the seminar materials via Email or Hard Copy on the day of seminar? Circle one.

* Seating is Limited*

Please mail checks to: Stark County Bar Association 116 Cleveland Avenue, N.W., Suite 400, Canton, OH 44702-1728

NO REFUNDS UNLESS RESERVATION CANCELLATION IS RECEIVED 24 HOURS IN ADVANCE OF SEMINAR. Application will be submitted for 1.50 NLT/General CLE Credit Hours. This year, we will take the opportunity to recognize local practitioners who are celebrating 50 years in the practice of law. Our next attorney to be recognized for a largely commendable 50 years of practice is Michael A. Thompson, Esq.

50тн Year Spotlight Michael A. Thompson, Esq. ^р



Where did you attend Law School? Case Western Reserve;

Cleveland, Ohio

Why did you decide to become a lawyer?

Like many high school graduates, I started down one path (to be an electrical engineer), only to find out that wasn't for me! I then switched majors as a freshman

and decided to study Economics with a healthy dose of Accounting courses, thinking I would go into business upon graduating and pursue a graduate degree in something to assist my career path, perhaps an MBA. One of my fraternity brothers suggested law school as an alternative to business school. I had no idea what I would do as an attorney, and my knowledge of the legal profession was limited to what I had seen on television and movies. Nevertheless, in January of my junior year of college, I decided to go to law school. I chose law school over business school for one simple reason – law school was 3 years and I could get my MBA in 2 years or less if I decided I did not like law school.

What area(s) have you practiced in over the years?

Upon graduation from law school in 1974, I accepted a position with a small Canton law firm (Krugliak, Wilkins, Griffiths & Dougherty Co. LPA). I was hired to assist in litigation and spent the next 33 years doing virtually nothing but litigation, ultimately becoming the chairman of the section. I was able to represent clients in multiple litigation trials, literally from coast to coast, and I had the opportunity to work with other lawyers in cities like New York, Boston, Washington DC, Baltimore, Atlanta, Chicago, Los Angeles, Detroit, San Francisco, Miami, Philadelphia, and Pittsburgh. In March of 1976, the firm sent me to the City of Canton Law Department for one year to handle lawsuits. I worked 3 days/week in the Prosecutor's Office and spent the rest of my time working at the firm. In 2007, I decided to leave Krugliak and go into private business with a former client. Unfortunately (or, fortunately, as it turns out), that opportunity didn't work out and I returned to the practice of law as a solo

practitioner. I still handle quite a bit of litigation in various fields, but I also have the opportunity to work with clients in estate planning and business matters.

What was it like practicing law when you started versus now?

In 1974, there was no internet and computers were things that took up big rooms and only large companies had them. There was no ability to type documents, save them and later edit. Legal secretaries typed on typewriters with carbon copies, often made while they typed. The fax machine was just coming into vogue. The firm didn't have one at that time, but we soon got one after being chided by clients who wanted us to have their paperwork NOW. Back then, it was also not unusual to see fellow lawyers at lunchtime at restaurants sprinkled around town, which led to more interaction outside of the courthouse and a more personal rapport. There were a group of lawyers who played basketball in the winter at local elementary school gyms and played on a fumbleball team in the summer months.

What has been the most fulfilling aspect of your career?

My initial response would be "helping people." However, I think it is more than that. I think it is also trying to make a difference in my clients' lives and my community.

What piece of advice would you give to new lawyers who are just entering the profession?

I would suggest two things: (i) use your legal education and skills to give back to your community, and (ii) when in the heat of the battle of a legal dispute, show respect for your opposing counsel and work as amicably as you can with him or her. As to the first point, not only is this a tool to help others, but it also gets your name out to

people who may benefit from your services in the future! On the second point, we all are zealous and want to win for our clients, but we will have other dealings with that attorney in the future and burning bridges only makes the next case tougher for you and your client!



Presented by **Legal Avenues: Your Road to Solutions**

A Brief Encounter with Generative AI

Since its inception in 1952, generative AI has undergone an evolution and continues to captivate a global audience. The 2022 introduction of ChatGPT to the mainstream public demonstrated the capabilities of generative AI, offering a preview of its potential.¹ Generative AI is defined as a "deeplearning model that can generate high-quality text, images, and other content based on the data it was trained on."² These models are trained with natural language processing.

Natural language processing or NLP enables computers to understand, process, and manipulate humane languages. NLP can assist with translation, interpretation, and recognition of patterns in human languages.³ This makes AI accessible to a broader public as it does not require the user to input specialized script or code for an output coding and use of script is left to the developer. As seen with ChatGPT and Google Gemini, all a user is required to do is input a prompt and wait for the chatbot to respond.

While generative AI can be useful it should not be trusted without the user's due diligence, excruciatingly so for those using it within their legal practice. Generative AI is subject to a few major drawbacks. One drawback in particular is generative AI's ability to hallucinate. Hallucinating for AI is defined as a "phenomenon where in a large language model (LLM) perceives patterns of objects that are nonexistent or imperceptible to human observers, creating outputs that are nonsensical and inaccurate." 4

Initially the response appears normal and has proper citations, however upon further inspection the

information is extremely inaccurate. Notably, in *Park* v. Kim, 2024 (2d Cir. Jan. 30, 2024), Attorney Lee presented a false statement due to her reliance on ChatGPT to identify decisions to use in a reply brief. Lee did not confirm the validity of the non-existent decision therefore rendering her conduct to fall below the basic obligations of counsel.⁵

the Stark County Law Library

When considering using generative AI it is crucial to fact check the sources provided by the LLM and reference the ABA Model of Rules and Professional Conduct. Attorney and AI machine learning practitioner Kassi Burns provides the following rules to use as a guideline:⁶

Competence - As seen in **ABA Model Rule 1.1** a lawyer must provide competent representation to their clients. This requires a thorough evaluation of materials created by generative AI.

Confidentiality - ABA Model Rule 1.6 requires that a lawyer must ensure that when using any AI program the terms and conditions discuss how the data being entered will be stored and used, along with the software provider's access to the information.

Communication - ABA Model Rule 1.4(a) entails that a lawyer must inform their client of their use of generative AI.⁹

Responsibility - ABA Model Rule 5.1¹⁰ and **ABA** Model Rule 5.3 requires clear communication regarding use of generative AI and a clear guideline of policies and procedures for generative AI use.¹¹

> By Kasey Brown Stark County Law Library kcbrown@starkcountyohio.gov

Footnotes

¹NTT DATA. "Generative AI Unveiled: Its Evolution, Capabilities, Limitations and Potential" NTT DATA. Accessed 15 Jul. 2024. Available at: https://www.nttdata.com/global/en/insights/focus/generative-ai-unveiled

TBM. "What is generative AI?" IBM. 10 Apr. 2023. Accessed 22 Jul. 2024. Available at: https://research.ibm.com/blog/what-is-generative-AI ³IBM. "What is NLP (natural language processing)?" IBM. 6 Jun. 2024. Accessed 22 Jul. 2024. Available at: https://www.ibm.com/topics/naturallanguage-processing

⁴IBM. "What are AI hallucinations?" IBM. Accessed 22 Jul. 2024. Available at: <u>https://www.ibm.com/topics/ai-hallucinations</u> ⁵Park v. Kim, 91 F.4th 610 (2024) Accessed 23 Jul. 2024.

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Breaking the Silence: The Power of Recovery and Support in the Legal Profession

By Laura Valentino, Clinical Director, Ohio Lawyers Assistance Program

In her memoir Girl Walks Out of a Bar, attorney Lisa F. Smith shares a deeply personal and raw account of her struggles with alcohol and cocaine addiction. Smith's story is not just about addiction; it's about the fear of judgment and stigma that many professionals, especially in high-pressure fields like law, face when confronting substance use disorders (SUD) and mental health issues. Her journey from secrecy and shame to recovery and openness serves as a powerful testament to the importance of support and understanding in the workplace.

Smith's descent into addiction was marked by a profound fear of discovery. As her life spiraled out of control, she recognized the need for professional help. However, the thought of her law firm discovering her struggles filled her with dread. "As I passed off my immediate projects for coworkers to handle, I thanked God for the privacy laws that prevented the firm from questioning me about my health," Smith recalls. The fear of being seen as "weak, defective, and untrustworthy" overshadowed her need for help, reflecting a common concern among legal professionals.

This fear is not unfounded. The legal profession is known for its rigorous demands and high expectations, where any sign of vulnerability can be perceived as a career-ending flaw. Smith's reluctance to reveal her addiction was rooted in the stigma associated with substance use disorders within the legal community. "It wasn't just because I was ashamed, which I was," Smith explains, "it was also because of the stigma attached to substance abuse by lawyers. If they found out, overnight I'd go from being viewed as hardworking and smart to weak, defective, and untrustworthy."

During her recovery, Smith's therapist suggested that she consider being open about her struggles at work, emphasizing that addiction is a disease, not a personal failing. "You told me that you spend a significant amount of time at work. Don't you think it will be better if the people you're with every day know that you're in the earliest stages of recovery? There's nothing to be ashamed of," the therapist advised. However, Smith's response reflects the harsh reality many in her profession face: "Yea, I get that, but no. It's not OK in a big law firm. We talk about alcoholics behind their backs. I know that sounds bad, but nobody cares that it's a disease. It's considered a weakness, and they always find a way to cut the weak from the herd. I'll come clean anywhere but at work."

But, years later, after achieving sobriety and beginning to write publicly about her addiction and recovery, Smith shared her story with her colleagues and realized that she had a strong support system in the legal field. "I trusted and respected them. I didn't want them to learn my story on the Internet. It was difficult to share, but the response I received was overwhelmingly positive. I am lucky to be in a compassionate and supportive environment," she reflects.

Smith's experience highlights the importance of workplace culture in supporting individuals who are struggling with SUD or mental health issues. The legal profession, like many others, is evolving to become more compassionate and supportive. There has been a growing recognition of the importance of mental health and well-being within the legal profession. Initiatives aimed at reducing stigma and promoting wellness are becoming more prevalent, signaling a positive shift in the industry, but we can always do more to help reduce the stigma.

As the Clinical Director at the Ohio Lawyers Assistance Program (OLAP), I have worked with many judges, magistrates, and lawyers who share Smith's fears. They are often afraid that their employers will find out about their SUD or mental health issues, fearing the professional consequences that might follow.

OLAP is a resource that supports attorneys, judges, and law students dealing with these issues. OLAP is 100% confidential, so you can ensure that no one else will know that you asked for help. If we ever get calls about certain OLAP clients, we tell them "We cannot confirm or deny knowing that individual." This confidentiality is also true for therapists.

However, one of the most critical messages I convey to OLAP clients is that recovery is possible, and it can

Breaking the Silence (continued from previous page)

be achieved privately. The most important thing to focus on is one's recovery, not the potential judgments of others. There are numerous resources available that can help individuals recover while maintaining their privacy. For instance, therapists who offer weekend appointments, telehealth services, or sessions in another county provide a discreet way to seek help without the fear of being discovered by colleagues or employers.

Recovery is not a one-size-fits-all journey, and it's crucial for each person to find the path that works best for them. Whether through in-person counseling, telehealth, or other forms of therapy, the key is to take that first step toward recovery. It's important to remember that seeking help is not a sign of weakness; it's a sign of strength and self-awareness. By prioritizing recovery, individuals can reclaim their lives and careers, proving that they are more than their struggles.

Substance use disorder is a disease, not a moral failing, and it should be treated as such. By fostering an environment of understanding and support, the legal community can begin to break down the barriers that prevent so many from seeking help. Colleagues and employers can play a crucial role in this by encouraging openness and creating a culture where it's safe to admit when one is struggling.

Ultimately, Lisa F. Smith's memoir is not just a story of addiction; it's a story of hope, resilience, and the power of support. Her journey reminds us that recovery is not just about getting better—it's about reclaiming your life and proving that you are more than your struggles. By prioritizing recovery, seeking help, and challenging the stigma within the legal community, professionals can overcome these challenges and emerge stronger on the other side.

The path to recovery may be daunting, but it is not insurmountable. With the right support, legal professionals can navigate this challenging time while protecting their privacy and preserving their careers. Recovery is not a destination; it's a journey—a journey that is worth every step. And as more individuals like Lisa F. Smith share their stories, the legal profession will continue to evolve, becoming a place where recovery is not just possible but embraced.

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