

Stark County Bar Association Presents The



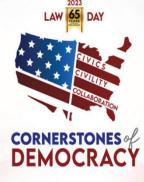
Law Day Luncheon

Wednesday, May 3, 2023 Kent State University at Stark's Conference Center

> With Keynote Speaker Ohio Attorney General

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SCBA March 2023 Office Schedule

March 1st 12:00 NOON Family Law Committee Meeting

- March 2nd 12:00 NOON Community Involvement Committee Meeting
- March 3rd 1:30 РМ Bankruptcy Committee Meeting
- March 13th 4:00 рм Disputed Fee Committee Meeting
- March 14th 12:00 NOON Elder Law Committee Meeting
- March 15th 12:00 NOON Law Day Committee Meeting
- March 15th 4:00 PM Executive Committee Meeting
- March 20th 12:00 NOON Lawyer Referral Service Committee Meeting
- March 21st 3:45 PM Grievance Committee Meeting

March 23rd 12:00 NOON Military & Veterans Affairs Committee Meeting

ELDER LAW COMMITTEE MEETING

The Elder Law Committee meeting scheduled for Tuesday, March 14, 2023, has been cancelled. The next meeting will be May 9, 2023 at 12:00 noon.

NOTARY EDUCATION CLASS & TESTING

Classes and Testing offered every 2nd & 4th Tuesday Stark County Bar Association Office ***By Appointment Only***

1 Hour Renewal Education Class • 9:00 AM - 10:00 AM

3 Hour New Notary Public Education Class 12:00 Noon – 3:00 PM

TESTING 3:00 PM - 4:00 PM

Online classes and testing available at our website: <u>www.StarkCtyBar.com</u>

THE BAR JOURNAL

Official Publication of the Stark County Bar Association

FOUNDED IN 1900 Suite 400, Courtyard Centre 116 Cleveland Ave., N.W. • Canton, Ohio 44702

Stephan P. Babik, Bar President Tina McCort, Executive Director & Editor Paulie Wagner, Referral Secretary & Editor

BAR OFFICE PHONE 330-453-0685 • E-MAIL ADDRESS BAR OFFICE FAX 330-453-0180 • SCB@starkctybar.com www.StarkCtyBar.com

2023 Upcoming CLE Seminars

March 29, 2023 2023 Municipal Court Seminar SCBA Conference Room See Pg. 4 2023 Family Law Seminar April 5, 2023 SCBA Conference Room See Pg. 5 The 27th Annual White-Williams April 14, 2023 **Bankruptcy** Institute The Hartville Kitchen See Pgs. 6 & 7 May 3, 2023 2023 Law Dav Seminar Kent State Stark Conference Center See Pg. 8

CLE Self-Study Rule Changes

Effective January 1, 2023, the Supreme Court of Ohio adopted rule changes that will permanently remove the CLE self-study caps for attorneys.



Did You Know?

As a member of the Stark County Bar Association you may request for your review our Annual Budget or our Statement of Assets, Liabilities and Net Assets. These financial documents are available upon request made to Tina McCort, our Executive Director.

The Bar Journal is published monthly for all bar members. Free to members, \$20.00 per year to others.

All communications and editorial material should be directed to the Bar Association office by the fifteenth day of the month preceding publication.

Opinions and positions expressed in the signed material are those of the author and may not necessarily reflect those of the Stark County Bar Association, its officers, staff or board of editors.

From Our President

A BRIEF (and recent) HISTORY OF NOTARY EDUCATION AND TESTING PROVIDED BY THE STARK COUNTY BAR ASSOCIATION

I. <u>Senate Bill 263 becomes the "Notary Public</u> <u>Modernization Act."</u>

In mid-2019, the Stark County Bar Association learned of S.B. 263 which had the short title of the "Notary Public Modernization Act." In brief, S.B. 263 would transfer the commissioning of notaries from county courts of common pleas to the Ohio Secretary of State. Of note to the Stark County Bar Association, S.B. 263 would completely change the landscape with respect to offering notary education, testing, and renewal, which, like many other local bar associations at the time, was a significant source of revenue.

What ensued after our Association learned of the Notary Modernization Act was an all-hands-on-deck effort to ensure the Stark County Bar Association could continue to provide notary education and testing to benefit our community and Association alike. Among those who stepped up to prepare materials, present videotaped seminars, and lobby for inclusion of our Association in the new notary framework were Judge Hartnett, Attorney Ivan Redinger, Jr., Attorney Anthony E. Brown, Attorney Aletha M. Carver, Attorney William Emley, Attorney Melissa S. Ulrich, and Attorney Scott G. Hastings. I would also be remiss if I did not mention the assistance we received from our State House and Senate Representatives (Scott Oelslager & Kirk Schuring) who assisted in the process of allowing the Stark County Bar Association to be grandfathered into the new system of commissioning.

With all of their help, the Stark County Bar Association had weathered the storm and managed to continue as one of the few local county bar associations still capable of providing notary education and testing. In October of 2019, a brief reception was held to thank those who had helped along the way.

II. <u>COVID-19 and the cessation of in-person notary</u> education and testing.

Shortly after we had obtained certification for the Stark County Bar Association to provide notary testing and education, our Association decided to also incorporate an online presence that would advertise our services and provide order forms for notary public supplies, such as stamps. When COVID-19 hit, together with the associated closures and cessations of in-person gatherings, we were once again faced with uncertainty and our Association's ability to provide





Stephan P. Babik *President, Stark County Bar Association*

notary education and testing was at risk of grinding to a halt. Our Officers recognized that we needed an online solution and it would need to be implemented quickly.

When third-party vendor options all fell through, I spent the next weekends building what I hoped would become a functional education and testing platform at ohionotaryclass. com. After the content and payment portal were complete, I ran a demo registration, education, and testing session and... it worked! To date, I am happy to report that ohionotaryclass. com has served us well and is currently the single largest source of revenue received by the Stark County Bar Association outside of membership dues. Even with the "return to normal" in a post-COVID world, online education and testing continues to significantly outpace in-person education and testing by a wide margin.

III. <u>House Bill 567 and Senate Bill 131 present new</u> challenges to address.

All was proceeding without significant issue when, on May 18, 2022, the Ohio House of Representatives passed H.B. 567. At the time of passage, the bill had a single (laudible) purpose and proposed amendments to R.C. 2303.12 to "generally require the clerk of the court of common pleas to make available the court's general docket ... on the clerk of court's website."

In written testimony offered by the Ohio Judicial Conference, the Executive Director noted H.B. 567's worthy (continued next page)

From Our President (continued from previous page)

purpose to "make the practice of law more efficient for Ohio's lawyers." Also offering support of H.B. 567, the Ohio Association for Justice accurately noted that "[o]pen access to public records is a cornerstone of American democracy. Such access is central to electing and monitoring public officials and evaluating government operations."

Later, on December 14, 2022, when H.B. 567 passed in the Ohio Senate, the three-page piece of legislation had blossomed from a single purpose vehicle (to amend R.C. 2303.12) into a forty-four-page bill amending or enacting twenty separate sections of the Ohio Revised Code. Among the statutes to be amended, was R.C. 147.011 which defines the word "acknowledgement" for purposes of notarial acts. House Bill 567 was then signed into law on January 5, 2023 with an effective date of April 6, 2023.

On February 3, 2023, the Stark County Bar Association received notice of how these changes would impact our ability to continue to provide notary education and testing in the State of Ohio. Among the necessary changes include, not only the H.B. 567 changes, but also some additional changes set forth in S.B. 131 which has an effective date of April 3, 2023 and, for the sake of space, is not discussed here. To ensure that we can receive the requisite approval in advance of the April 6, 2023 effective date, we have been instructed to submit

materials on or before March 6, 2023 to ensure that they are reviewed before that deadline.

Once again, notary education and testing at our local Bar Association is facing legislative headwinds with a truncated timeline for implementation. In the short time since we learned of the statutory changes, First Vice President/Notary Committee Co-Chair Judge Forchione and Second Vice President/Notary Committee Co-Chair Angela Vagotis have dedicated their weekends to analyzing the legislation and identifying necessary changes. Executive Director Tina McCort and Notary Secretary/Bookkeeper Chris Diaz have begun modifying presentation materials and gathering necessary information. Past President Attorney Aletha Carver has agreed to assist with updating education materials. Bob Aman, long-time supporter of our Association and professional videographer at Pro Video Services, has met to discuss how he can provide technical assistance in preparing updated materials.

Beyond the pressing and immediate changes that will need to be implemented, looking towards the long-term, our Association will have to revamp and update some of our notary education and testing materials. In this regard, and in the words of Jake Elwood, "we're putting the band back together." If you believe you can assist, please contact Tina.

Past Due Bills Will Be Mailed April 1st Don't Miss The Value of Your SCBA Membership!

Stark County Bar Association

Administrative Professionals Day Luncheon Wednesday, April 26, 2023

BENDER'S TAVERN, DOWNTOWN CANTON 12:00 Noon • \$24.50 per person

LUNCH ENTREES:

- Chicken Marsala with Mashed Potatoes Served with a House Salad & Bread
- Scrod ala Foley with Rice Served with a House Salad & Bread
- Chef Salad Served with Bread

All lunches will include a Bender's Mini Sundae. Choice of coffee, iced tea, hot teas or soft drink.

Please call the Bar Office (330-453-0685) or e-mail (SCB@StarkCtyBar.com), no later than April 21st to make your reservations. We hope to see you and your staff!

Stark County Family Court Attorneys

The Stark County Family Court is initiating a Pro Se Help Desk to assist unrepresented individuals in completing their paperwork, obtaining dates and filing. We are looking for attorneys to work at the Help Desk, which will be open from 10am to 1pm on Mondays.

The Help Desk will assist in both Juvenile Custody and Domestic Relations cases. The Court will pay the Help Desk attorney \$275 total for the three hours and they will be located in an office at the Court. We are looking for experienced attorneys to staff the Help Desk. If you want to do it weekly, great. But we can also work with multiple attorneys on a rotating basis. The Court proposes a three-month trial period for the Help Desk to see if the time and services are being used by the Pro Se litigants, then re-evaluate based upon usage and benefit.

If you are interested in applying to staff the Help Desk, please contact Judge Hall at 330-451-7308 or <u>rahall@</u> <u>starkcountyohio.gov</u>.

Stark County Bar Association Legal Scholarship

The Stark County Bar Association offers a Legal Scholarship. Consideration is given to the following:

- Students enrolled or accepted as a full or part-time student at an educational institution accredited to award a Juris Doctorate degree;
- Students pursuing a course of study designed to result in a Juris Doctorate degree; and
- Students in good academic standing in Law School or in prior academic work, as determined by the Scholarship Committee.

The Scholarship Committee also gives priority consideration to students with demonstrated financial need; students from the Stark County area; and students likely to pursue a law career in the Stark County area.

Stark Community Foundation administers our Scholarship, and the Scholarship Application may be found on their website at <u>www.starkcf.org</u>. The Application Deadline is April 1, 2023.

New Member

Janel M. Newell, Esq. Associated with: Sole Practitioner 1150 Saint Abigail Street, SW Hartville, OH 44632 PH: 864-316-3541 Email: janel@k2closellc.com

Move Recently?

We want to know where you are! E-mail Paulie at: scbareferral@starkctybar.com with all change of RESIDENCE and BUSINESS address information. Stark County Bar Association
2023 MUNICIPAL COURT SEMINAR

Wednesday, March 29, 2023 • SCBA Conference Room

12:30 р.м.	REGISTRATION
1:00 р.м.	<u>CANTON MUNICIPAL COURT</u> Honorable Curt Werren Magistrate Jeremy J. Foltz Magistrate Derek C. McClowry Magistrate Christy M. Pierson
	Practice in the Canton Municipal Court - Policies and Procedures
1:50 р.м.	<u>MASSILLON MUNICIPAL COURT</u> Honorable Edward J. Elum Honorable Joel C. Fichter Magistrate Andrea M. Scassa
	 Basic Forms to Survive and Updates/Changes to the Law Landlord/Tenant Current Issues, Hearings, and Mediations Coordinated Probation/Community Control Orders
2:40 р.м.	BREAK
2:55 р.м.	<u>ALLIANCE MUNICIPAL COURT</u> Honorable Andrew L. Zumbar Policies, Procedures, and Updates
3:45 р.м.	<u>MENTAL HEALTH COMMITMENTS FROM CRIMINAL</u> <u>MUNICIPAL COURT CASES WITH SAMPLE FORMS</u> Honorable Dixie Park, Stark County Probate Court
4:15 р.м.	ADJOURN
*Members:	2023 Municipal Court Seminar

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Name _			_ Atty. Reg.	No	
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*PLEASE NO	OTE : If you are currently	a member of any local b	ar associatio	n, you may attend at our members' pric	e.
Do you p	prefer to receive the semina	r materials via Email or 1	Hard Copy o	n the day of the seminar? Circle One.	
		mail checks to: Stark Co Avenue, N.W., Suite 400	,		
NO REFUI		ON CANCELLATION IS I as been aproved for 3.00		4 HOURS IN ADVANCE OF SEMINAR. LE credit hours.	



Stark County Bar Association 2023 FAMILY LAW SEMINAR Wednesday, April 5, 2023 SCBA Conference Room

8:30 A.M.	REGISTRATION Doughnuts, coffee & water provided.
9:00 a.m.	FACES OF MENTAL ILLNESS Aimee Thomas, Ph.D., J.D., P.C.CS Lighthouse Family Center, Ltd. Catherine M.W. Bell, Esq. Magistrate Stark County Family Court
10:30 a.m.	BREAK
10:45 a.m.	<u>LEGISLATIVE UPDATE</u> Scott Lundregan, Esq. Legislative Counsel/Director of Policy, Ohio State Bar Association
11:45 а.м.	<u>COMMON PITFALLS OF GRIEVANCE COMPLAINTS</u> Richard S. Milligan, Esq., SCBA Bar Counsel Milligan & Pusateri Co., LPA
12:15 р.м.	ADJOURN



	*Members: \$90.00	Associate Members: \$7	5.00	Non-Members: S	\$165.00
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*PLEASE N	NOTE: If you are current	y a member of any local bar a	associatio	n, you may attend a	t our members' pric
Do you	prefer to receive the semin	nar materials via Email or Hai	rd Copy or	n the day of the sem	inar? Circle One.
		se mail checks to: Stark Count l Avenue, N.W., Suite 400, C	,		
		ION CANCELLATION IS REC			

THE 27TH ANNUAL WHITE-WILLIAMS BANKRUPTCY INSTITUTE



April 14, 2023 The Hartville Kitchen 1015 Edison Street NW, Hartville, OH 44632



6.00 CLEs applied for (5.00 general hrs. & 1 professional conduct hr.)

7:45 л.м.	REGISTRATION
8:25 A.M.	<u>WELCOME</u> Michelle Jackson Limas, Esq., Chair, Bankruptcy Committee, Stark County Bar Association Michael Steel, Esq., Chair, Bankruptcy & Commercial Law Section, Akron Bar Association
8:30 a.m.	<u>U.S. TRUSTEE UPDATE</u> Amy L. Good, Esq., Office of the U.S. Trustee Scott R. Belhorn, Esq., Office of the U.S. Trustee
9:00 A.M.	<u>CASE LAW UPDATE</u> Hon. John P. Gustafson, US Bankruptcy Court, Northern District of Ohio Thomas DeCarlo, Esq., Osipov Bigelman, P.C.
10:30 л.м.	BREAK
10:45 a.m.	<u>CHAPTER 13 PANEL</u> Hon. Alan M. Koschik, US Bankruptcy Court, Northern District of Ohio Dynele L. Schinker-Kuharich, Esq., Canton Chapter 13 Trustee Keith L. Rucinski, Esq., Akron Chapter 13 Trustee
11:15 а.м.	VIEWS FROM THE CANTON BANKRUPTCY COURT BENCH Hon. John P. Gustafson, US Bankruptcy Court, Northern District of Ohio Hon. Mary Ann Whipple, US Bankruptcy Court, Northern District of Ohio Hon. Tiiara N. A. Patton, US Bankruptcy Court, Northern District of Ohio
11:45 л.м.	BREAK - Please leave meeting room for staff to prepare for lunch.
12:00 noon	LUNCH Presentation by George Vogl of Stretto
1:00 p.m.	<u>STUDENT LOAN ISSUES</u> Suzana K. Koch, Esq., Assistant US Attorney General
1:30 p.m.	<u>CHAPTER 7 PANEL</u> Lisa Barbucci, Esq., Canton Chapter 7 Trustee
2:00 p.m.	<u>TAX CLAIMS</u> Trish D. Lazich, Esq., Director of Bankruptcy & Legal Support, Office of the Ohio Attorney General
3:00 р.м.	PIE BREAK sponsored by Vance P. Truman, Esq.
3:15 p.m.	SUCCESSION PLANNING & DUE DILIGENCE Gretchen J. Mote, Esq., OBLIC Director of Loss Prevention
4:15 р.м.	<u>CLOSING REMARKS AND DRAWING FOR</u> DEAN WYMAN SCHOLARSHIP

FRIDAY, APRIL 14, 2023 - 27th ANNUAL WHITE-WILLIAMS BANKRUPTCY INSTITUTE

Register online at <u>www.akronbar.org/events</u>. Register by phone Akron Bar Association 330-436-0112, OR Register online and choose "Payment at Later Time," then mail this form with your check to: Akron Bar Association, 57 S. Broadway St., Akron, OH 44308.

NAME:				-		
FIRM:						
ADDRESS:						
CITY/STATE/ZIP:						
PHONE: ()	E	-MAIL:	in order t	o receive registration confirmation/receipt	/link to materials)	
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LUNCH CHOICE: Baked Boneless Chicken_	OR	Baked Fish	_ OR	Vegetarian Pasta	No Lunch	
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materi	als)			ALS: Handouts for this program will be ees in electronic, rather than hard		
			When y	you register, be sure to include your e	mail address so	
Akron Bar Member	\$239	2.00	availat	e can notify you when the electroni ble. WI-FI access may be interrupted n, attendees are encouraged to	at the Hartville	
Stark County Bar Member	\$239	2.00	handou charge	uts to their devices and ensure that th d before arriving at the seminar or	e device is fully print materials	
Attorney Non-Member	\$389			the seminar. The materials will b <u>kronbar.org</u> (under CLE heading, cite		
Non-Attorney	\$139	2.00	wateric	JIS /.		
Bankruptcy Judge or Law Clerk	co	MP	writing with the	LLATION POLICY: Cancellations must via email: <u>cle@akronbar.org</u> . Refund e following charge: a \$45.00 cancel	ts will be made lation fee. If no	
Late Registration Fee: (after 4/5/23)	\$25	.00	the se Associo	lation is received PRIOR to 12:00 p.m. minar, no refund will be issued. ation reserves the right to change mif circumstances warrant.	The Akron Bar	
TOTAL FEE:	\$		ACCRE	DITATION: The Akron Bar Association r of Continuing Legal Education semir		
Registration Options:				CLE) we will request credit for this pro		
Online: <u>www.akronbar.org</u> with credit card payment			arrange	ES FOR PERSONS WITH DISABILIT ements are required for individuals ar, please contact the CLE De	to attend this	
Phone: Akron Bar Association 330-436-0112		330-436-0112, at least one week prior to the seminar. DIRECTIONS TO HARTVILLE KITCHEN: FROM AKRON: Take I-77 S to OH-241 Exit (Exit #118) towards OH 619/Massillon. Turn LEFT on Massillon Rd/OH-241. Turn RIGHT on E. Turkeyfoot Lake Rd./OH-619. Follow OH-619 past Cleveland Ave. The Hartville Kitchen is on the left side of the				
Register online, choose "Payment at a Later Time",						
and mail this form with your check to:						
Akron Bar Association 57 S. Broadway St.						
S/ S. Broadway St. Akron, OH 44308			street.		and and a strike	
Registration Info: Registration fee includes CLE,		FROM CANTON: Take I-77 N to OH-241 Exit (Exit #118). Turn RIGHT on Massillon Rd/OH-241. Turn RIGHT on E. Turkeyfoot Lake Rd./OH-619. Follow OH-619 past Cleveland Ave. The Hartville Kitchen is on the left side of the street.				

Stark County Bar Association 2023 LAW DAY SEMINAR

"Cornerstones of Democracy: Civics, Civility, and Collaboration"



Wednesday, May 3, 2023 Kent State University At Stark's Conference Center

12:45 P.M. REGISTRATION

1:15 р.м.	FEATURING THE STARK COUNTY COMMON PLEAS COURT JUDGES
	The Honorable Taryn L. Heath
	The Honorable Natalie R. Haupt
	The Honorable Kristin G. Farmer
	The Honorable Frank G. Forchione
	The Honorable Chryssa N. Hartnett
4:30 р.м.	ADJOURN

2023 LAW DAY SEMINAR

"Cornerstones of Democracy: Civics, Civility, and Collaboration" Wednesday, May 3, 2023

	LUNCH & SEMINA *Members: \$141.00	R: Associate Members:	\$126.00	Non-Members: \$216.00
	SEMINAR ONLY: *Members: \$132.00	Associate Members:	\$117.00	Non-Members: \$207.00
Name:			Atty. Reg.	No
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Email:				
				ou may attend at our members' price
Do you preter	to receive the seminar ma	terials via Email or Hard	Copy on th	e day of the seminar? Circle One.
		checks to: Stark County ue, N.W., Suite 400, Ca		
NO REFUNDS U	UNLESS RESERVATION C	DEADLINE: WEDNES ANCELLATION IS RECE submitted for 3.00 Gen	CIVED 24 HO	OURS IN ADVANCE OF SEMINAR.

Stark County Bar Association 2023 LAW DAY LUNCHEON

Wednesday, May 3, 2023 - 11:45 A.M. KENT STATE UNIVERSITY AT STARK'S CONFERENCE CENTER



The Law Week theme this year is "Cornerstones of Democracy: Civics, Civility, and Collaboration". Our program at the Law Day Luncheon will feature Keynote Speaker Ohio Attorney General Dave Yost.

The luncheon is open to the public and the Bar Association cordially invites your staff, fellow attorneys, family members and friends to attend the luncheon.

Tickets will be \$26.00 per person. Please note that the luncheon will begin promptly at 11:45 A.M. We cannot reserve tables other than for the award recipients so it is suggested that you arrive early.

We will be recognizing the recipients of the Liberty Bell Award as well as the winners of the Moot Court Competition, Digital Media Contest, Essay and Poster contests. Please join us as we honor these deserving award winners.



Reservations must be made by 4:30 P.M. on Wednesday, April 26th. Please mail your reservation form to the Bar Office or call in your reservation at 330-453-0685.

We look forward to seeing you on May 3rd.

Todd Evans, Chairman Law Day Committee

2023 Law Day Luncheon Wednesday, May 3, 2023 - 11:45 A.M.

Kent State University at Stark's Conference Center

\$26.00 per Person

Number of Reservations:	_ Total Enclosed:
Name (s):	

Address: _

Please mail: Stark County Bar Association 400 Courtyard Centre * 116 Cleveland Ave., N.W. * Canton, OH 44702 Phone: 330-453-0685

LAW DAY SPONSORSHIP 2023 Law Week May 1 - May 5

The Law Day Committee is asking local attorneys and law firms if they would be willing to make a donation in the amount of \$400.00 to help sponsor our Law Day Events. As you may know, we offer various events during this week:

- Essay and Poster Contest
- Televised Ask-A-Lawyer

Law Day Luncheon

Moot Court Competition

Tour de CourtsOhio Justice Bus

- CLE Seminar
 - "Why I Want To Become A Lawyer" Essay Contest

This year our Keynote Speaker for the Law Day Luncheon will be Ohio Attorney General Dave Yost.

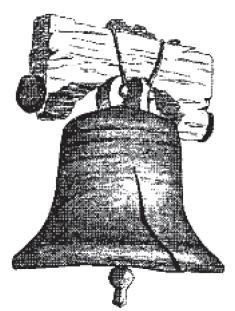
In return for your valuable sponsorship, you will receive four tickets to the Law Day Luncheon on Wednesday, May 3, 2023 and will also receive recognition in the Law Day Program and in the Stark County Bar Journal. Don't miss out on what is an important event for our bar association.

If you are able to help sponsor these events, please forward a check in the amount of \$400.00 made payable to the Stark County Bar Association, Attn: Tina McCort.

Thank you in advance for your support. We hope to see you at these events.

Law Day Committee

The Liberty Bell Award In Celebration of Law Day May 1, 2023 - May 5, 2023



The Liberty Bell Award is presented annually by the Stark County Bar Association to individual(s), particularly non-lawyers, who have rendered outstanding service to the community. All fields of endeavor are intended for promoting a better understanding of our Constitution and the Bill of Rights; encouraging a better respect of the law and the courts; stimulating a deeper sence of individual responsibility so that citizens recognize their duties as well as their rights; contributing to the effective functioning of our institutions of government; and fostering a better understanding and appreciation of the rule of law.

For further information, please contact Teresa P. Cusma, Liberty Bell Award Committee Chairman at 330-324-3982. Nominations will close Friday, March 31, 2023.

Stark County Bar Association

400 Courtyard Centre Building 116 Cleveland Avenue NW Canton, Ohio 44702-1728 330-453-0685 • <u>SCB@StarkCtyBar.com</u>

Presented by **Legal Avenues: Your Road to Solutions**



Legal Tech Update: Artificial Intelligence

Artificial Intelligence (AI) appears to be everywhere. It is the topic of numerous headlines on blogs, podcasts, etc. In particular, the AI program ChatGPT has been recently making headlines due to its generating capabilities with its 3.5 upgrade.¹ While the discussion of AI feels new, it was first developed in the late 1950s.² AI has grown immensely since its initial development. AI has steadily become integrated into our daily lives and is used in autocorrect, new routes when we're stuck in traffic, your favorite music app's algorithm, and ads curated by Google. AI's learning behaviors continue to spark innovative ideas and lessen our daily workload. While AI can be used in everyday life, what does it look like in the legal sphere? Can AI be a great asset to law firms?

AI is defined as the simulation of human intelligence processed by machines.³ The AI will gather data, analyze, and create predictions. It does this by acting on data, learning from new data, and improving over time.⁴ A simple reason to choose a program that utilizes AI is due to its ability for quality improvement. While it is important to not rely on AI entirely, it is good practice to use a program that can assist with searching for inaccuracies and errors. Within the legal realm, AI is primarily used as an analytic tool rather than a generation tool.

Unlike ChatGPT, Westlaw Edge's AI is primarily known for its analytic capabilities. Westlaw's KeyCite feature provides warnings and context for cases, statutes, administrative decisions, and regulations.⁵ KeyCite helps determine whether it is good law and assists in retrieving citing references.

WestSearch Plus is an AI-driven legal research tool. You can search using plain language and even type in a question. It also creates recommendations based on what you are typing. The search results list law summaries with relevant information to your query.⁶ It also creates case synopsizes from your search results to save time from browsing the entire document. Another beneficial feature Westlaw provides is its AI-driven litigation analytics and statutes comparison tool. It provides detailed analytics

covering judges, attorneys, courts, and law firms (both federal and state) along with comparing changes to statutes.⁷ Westlaw Edge is available at the Stark County Law Library.

AI can be used in a variety of ways, from generating text and documents to gathering and analyzing data. AI also can compare documents and organize information, along with identifying missing terms and definitions.⁸ These abilities are primarily in smart-software that maintains internal organization.

Due diligence is another area AI can be utilized to review contracts, conduct legal research, and electronic discovery.⁹ The AI used is also known as Technology-Assisted Review (TAR). Emerj, an AI research and advisory company, has compiled a list of useful TAR programs.

Legal AI Programs*

Kira Systems

Kira Systems was formed by a former lawyer. Kira has the capability to create summaries and can be customized to find specific clauses and data points unique to your search.¹

eBrevia

eBrevia was created by junior associates in partnership with Columbia University. eBrevia was designed to review contracts in half the amount of time a person would review. This program is able to extract information from scanned documents and the software can then convert it to searchable text.¹¹

Casetext

Casetext states that it can review any brief uploaded and share the list of authorities cited. It has the ability to find other sources with the same legal issues, facts, and jurisdiction.¹²

*These services were recommended by Daniel Faggella from Ermerj. These services have not been tested and are not endorsed by the Law Library.

> By Kasey Brown Stark County Law Library kcbrown@starkcountyohio.gov

Footnotes

"KeyCite at a Glance" Thomas Reuters. Accessed 30 January. 2023. Available at: http://lscontent.westlaw.com/images/banner/documentation/2009/ KCataGlance.pdf

^{1&}quot;ChatGPT: Optimizing Language Models for Dialogue" OpenAI. 30 November. 2022. Accessed 26 January. 2023 Available at: https://openai.com/blog/chatgpt/ ²Copeland, B.J. "Alan Turing and the Beginning of AI" Britannica. Accessed 25 January. 2023. Available at: https://www.britannica.com/technology/artificialintelligence/Connectionism

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